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Lanzhou Zhuangyuan Pasture Co., Ltd.*

蘭州莊園牧場股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 1533)

COMPLETION OF A SHARE OFFERING

This announcement is made by Lanzhou Zhuangyuan Pasture Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 December 2015, 6 June 2016, 1 August 2016, 26 August 2016, 14 September 2016, 30 September 2016, 9 December 2016, 27 April 2017, 3 August 2017, 20 September 2017, 29 September 2017 and 10 October 2017 and the circulars dated 12 August 2016, 26 August 2016, 14 September 2016 and 11 September 2017, in relation to (among others) the Company’s proposed A Share Offering and relevant matters. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the circular of the Company dated 11 September 2017.

The Board is pleased to announce that the Company has completed the A Share Offering. The A Shares of the Company will be listed and commence trading on the Shenzhen Stock Exchange on 31 October 2017. Certain key information in respect of the A Share Offering is as follows:

Place of listing : Shenzhen Stock Exchange

Date of listing : 31 October 2017

Stock abbreviation : Zhuangyuan Pasture*

Stock code : 002910

Total number of issued shares of the Company after the A Share Offering : 187,340,000 shares (comprising 35,130,000 H Shares and 152,210,000 A Shares)

In accordance with the requirements of the relevant authorities approving the A Share Offering, all existing Domestic Shares of the Company issued before the A Share Offering have been registered with Shenzhen Branch of China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which shall rank pari passu with other issued A Shares of the Company, save for the lock-up period.

By Order of the Board
Lanzhou Zhuangyuan Pasture Co., Ltd.*
蘭州莊園牧場股份有限公司
Ma Hongfu
Chairman of the Board

Lanzhou, the PRC, 30 October 2017

As at the date of this announcement, the executive directors of the Company are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Mr. Yan Bin; the non-executive directors of the Company are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent nonexecutive directors of the Company are Ms. Liu Zhijun, Ms. Xin Shihua and Mr. Wong Cho Hang Stanley.

* For identification purpose only