

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 / 01 / 2016 |
|------------------------------------|----------------|
|------------------------------------|----------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lanzhou Zhuangyuan Pasture Co., Ltd. |
|----------------|--------------------------------------|
| Date Submitted | 02 / 02 / 2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|-------------------------|-----------------------------|--------------------------------------|
| (1) Stock code : <u>1533</u> Descri | ption : <u>H Shares</u> | | |
| | No. of ordinary shares | Par value (<i>RMB</i>) | Authorised share capital (RMB) |
| Balance at close of preceding month | 35,130,000 | 1.00 | 35,130,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 35,130,000 | 1.00 | 35,130,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>Domestic</u> | c Shares | |
| | No. of ordinary shares | Par value (<i>RMB</i>) | Authorised share capital (RMB) |
| Balance at close of preceding month | 105,370,000 | 1.00 | 105,370,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 105,370,000 | 1.00 | 105,370,000 |

2. Preference Shares

| Stock code : | N/A Descr | ription : <u>N/A</u> | A | <u> </u> |
|------------------|--------------------|-------------------------|---------------------------------------|---|
| | | No. of prefer shares | Par value ence (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding month | N/A | | |
| Increase/(decrea | ase) | | | |
| Balance at close | e of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (RMB):

140,500,000

II. Movements in Issued Share Capital

| No. of ordinary shares | | | | | | | |
|--|--------------|------------------------|-------------------------|-----------------------------------|--|--|--|
| | (1) H Shares | (2) Domestic Shares | No of preference shares | No. of other classes of shares | | | |
| Balance at close of preceding month | 35,130,000 | 105,370,000 | N/A | N/A | | | |
| Increase/ (decrease) during the month | Nil | Nil | N/A | N/A | | | |
| Balance at close of the month | 35,130,000 | 105,370,000 | N/A | N/A | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|---------------|---------------------|----------------|---------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement du | ring the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | 1110 / 01110111 044 | ing the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| _ | | | | | | |
| <u>2.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | <u> </u> | | | | |
| (11010-17) | | | | | | |
| 2 | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | 7 | Fotal A. (Ord | inary shares) | N/A | |
| | | | | rence shares) | N/A | |
| | | | | | | |
| | | - · | | (Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | | | | |
| options (HK\$) | | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | · · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | · · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| Convertibles (i.e. Convertible in | nto Shores of the I | an which are to | | For Main Board | Main Board and GEM listed issuers | | | |
|--|---------------------|--|----------------------------------|--|--|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
| 1. N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | · | | | | | | |
| 2. | (' ') | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| issuable (Note 1) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| Stock code (if listed) | | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | | |
| Subscription price | | | | | | | | |
| EGM approval date | | | | | | | | |
| (if applicable) | | | | | | | | |
| (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) N/A | A | - | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable: 1. N/A | | |
| | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. <u>N/A</u> | | |
| | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>1\//1</u> | - | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|---|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 1071 | 1071 |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | | | | |

| | Type of Issue | | H | For M | ain B | loai | rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto | d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|--------------------------------|--|-------|-------|------|---|--|
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | _ | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | () | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | 10/11 | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | <u>N/A</u> | <u>IN/A</u> |
| | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | <u></u> | |

| | |] | For Main Board and GEM listed issuers | | |
|-----|--|---|---------------------------------------|---|---|
| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Subscription Shares) At price : State currency | Class of shares issuable (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy) | <u>Ordinary</u> (/ /) | | |
| | | AGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N/A</u> |
| | Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: | Li Siu Bun | | | | |
|--|-------------------------|--|--|--|--|
| Title: | Joint Company Secretary | | | | |
| (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.