

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an offer or an invitation to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 30 September 2015 (the “**Prospectus**”) issued by Lanzhou Zhuangyuan Pasture Co., Ltd.\* 蘭州莊園牧場股份有限公司 (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the shares thereby being offered. Unless defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended from time to time (“**US Securities Act**”). The Offer Shares have not been, and will not be, registered under the US Securities Act or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.*

*In connection with the Global Offering, GF Securities (Hong Kong) Brokerage Limited, as the stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate H Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure and Conditions of the Global Offering” of the Prospectus.*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the H Shares and the price of the H Shares could fall.*



## Lanzhou Zhuangyuan Pasture Co., Ltd.\*

### 蘭州莊園牧場股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)

#### GLOBAL OFFERING

Number of Offer Shares under Global Offering	:	35,130,000 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	3,513,000 H Shares (subject to adjustment)
Number of International Offer Shares	:	31,617,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$7.83 per H Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full in Hong Kong dollars on application, subject to refund))
Nominal value	:	RMB1.00 per H Share
Stock code	:	1533

#### Sole Sponsor



廣發融資(香港)有限公司  
GF CAPITAL (HONG KONG) LIMITED

#### Sole Global Coordinator



廣發證券(香港)經紀有限公司  
GF SECURITIES (HONG KONG) BROKERAGE LIMITED

#### Joint Bookrunners



廣發證券(香港)經紀有限公司  
GF SECURITIES (HONG KONG) BROKERAGE LIMITED



中信建投國際  
China Securities International



海通國際  
HAITONG



AMTD \*  
Asset Management  
尚乘資產管理

Application has been made by our Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the H Shares in issue and to be issued pursuant to the Global Offering as described in the Prospectus (including the additional H Shares to be offered pursuant to the exercise of the Over-allotment Option).

In connection with the Global Offering, our Company is expected to grant to the International Underwriters (exercisable by the Sole Global Coordinator on behalf of the International Underwriters) the Over-allotment Option. Pursuant to the Over-allotment Option, our Company may be required by the Sole Global Coordinator to allot and issue up to and not more than 5,269,500 additional H Shares (representing 15% of the total number of the Offer Shares initially offered under the Global Offering) at the Offer Price to cover over-allocations in the International Offering.

\* For identification purposes only

Subject to the granting of the approval for listing of, and permission to deal in, our H Shares on the Hong Kong Stock Exchange and our Company's compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Hong Kong Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business date after the trading date. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted into CCASS.

Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 15 October 2015, it is expected that dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 15 October 2015. In the event the Over-allotment Option is exercised, an announcement will be made by our Company on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of our Company at [www.lzzhuangyuan.com](http://www.lzzhuangyuan.com).

The Global Offering comprises the Hong Kong Public Offering of initially 3,513,000 H Shares (subject to adjustment), representing 10% of the initial number of Offer Shares, and the International Offering of initially 31,617,000 H Shares (subject to adjustment and the Over-allotment Option), representing 90% of the initial number of Offer Shares. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure and Conditions of the Global Offering" in the Prospectus.

The Offer Price will not be more than HK\$7.83 per Offer Share and is expected to be not less than HK\$4.98 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$7.83 for each Hong Kong Public Offer Share together with a brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005% payable on each Offer Share, equal to a total of HK\$3,954.46 for one board lot of 500 H Shares, subject to refund if the Offer Price as finally determined is less than HK\$7.83 per Offer Share.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set forth in the Prospectus and the Application Forms. Applicants who wish the Hong Kong Public Offer Shares to be issued in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Public Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 30 September 2015 until 12:00 noon on Thursday, 8 October 2015 from:

- any of the following addresses of the Hong Kong Underwriters:

**GF Securities (Hong Kong) Brokerage Limited**

at 29-30/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong

**China Securities (International) Corporate Finance Company Limited**

at 18/F Two Exchange Square, 8 Connaught Place, Central, Hong Kong

**Haitong International Securities Company Limited**

at 22/F Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong

**AMTD Asset Management Limited**

at Rooms 2501-2503, 25/F World Trade Centre, 280 Gloucester Road, Causeway Bay, Hong Kong

**RHB OSK Securities Hong Kong Limited**

at 12/F, World-Wide House, 19 Des Voeux Road Central, Hong Kong

**Changjiang Securities Brokerage (HK) Limited**

at Suite 1908 19/F Cosco Tower, 183 Queen's Road Central, Hong Kong

**Convoy Investment Services Limited**

at 24C, @Convoy, 169 Electric Road, North Point, Hong Kong

**SBI China Capital Financial Services Limited**

at Unit A2 32/F United Centre, 95 Queensway, Hong Kong

**CNI Securities Group Limited**

at 10/F, Sun's Group Centre, 200 Gloucester Road, Wan Chai, Hong Kong

- any of the following receiving branches of Bank of China (Hong Kong) Limited:

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Causeway Bay Branch	505 Hennessy Road, Causeway Bay
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
<b>Kowloon</b>	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

	<b>Branch Name</b>	<b>Address</b>
<b>New Territories</b>	City One Sha Tin Branch	Shop Nos. 24-25, G/F, Fortune City One Plus, No. 2 Ngan Shing Street, Sha Tin
	Yuen Long (Hang Fat Mansion) Branch	8-18 Castle Peak Road, Yuen Long

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 30 September 2015 until 12:00 noon on Thursday, 8 October 2015 from:

- (1) the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or
- (2) your stockbroker.

Applicants applying by using the **White Form eIPO** service may submit their applications to **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Wednesday, 30 September 2015 until 11:30 a.m. on Thursday, 8 October 2015 (24 hours daily, except on the last application day) or such later date as described in the section headed “How to apply for Hong Kong Public Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” of the Prospectus.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker’s cashier order payable to “**Bank of China (Hong Kong) Nominees Limited — Lanzhou Zhuangyuan Pasture Public Offer**” should be deposited in the special collection boxes provided at any of the branches of receiving bank referred to above on such dates and during such time as specified in the Prospectus and the Application Forms.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 30 September 2015 until 12:00 noon on Thursday, 8 October 2015. The application lists will be open from 11:45 a.m. to 12:00 noon on Thursday, 8 October 2015, the last application day or such later time as described in “How to Apply for Hong Kong Public Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

We expect to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares on Wednesday, 14 October 2015 in *The Standard* (in English), *Hong Kong Economic Times* (in Chinese) and on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of our Company at [www.lzzhuangyuan.com](http://www.lzzhuangyuan.com). Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where applicable) will be available through a variety of channels from Wednesday, 14 October 2015 as described in the section "How to Apply for Hong Kong Public Offer Shares – 11. Publication of Results" in the Prospectus.

No temporary documents of title will be issued. No receipt will be issued for sums paid on application. Share certificates will only become valid documents of title at 8:00 a.m. on Thursday, 15 October 2015 provided that the Global Offering has become unconditional in all respects and neither the Underwriting Agreements has been terminated in accordance with its terms.

Dealing in the H Shares on the Hong Kong Stock Exchange is expected to commence at 9:00 a.m. on Thursday, 15 October 2015. The H Shares will be traded in board lots of 500 each. The stock code of our Company is 1533.

By order of the Board  
**Lanzhou Zhuangyuan Pasture Co., Ltd.\***  
**Ma Hongfu**  
馬紅富  
Chairman

Hong Kong, 30 September 2015

*As at the date of this announcement, the executive Directors are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Mr. Yan Bin; the non-executive Directors are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent non-executive Directors are Mr. Bai Yongzhi, Ms. Xin Shihua and Mr. Wong Cho Hang Stanley.*

*Please also refer to the published version of this announcement in *The Standard* (in English) and *Hong Kong Economic Times* (in Chinese).*

\* For identification purposes only